

Data in this report cover activities from September 30, 2020-September 30, 2021

This report is prepared for the Annual Meeting of the Texas Speech-Language Hearing Foundation held via Zoom due to COVID-19.

TEXAS SPEECH-LANGUAGE-HEARING FOUNDATION 425 Cypress Abilene, TX 79601

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BOARD OF DIRECTORS

Executive Board

President	Gina Glover	Fort Worth	2015
Past President	Melinda Corwin	Lubbock	2010
President Elect	Donise Pearson	Dallas	2015
Treasurer	Debbie Sears	South Padre	2010
Secretary	Candace Hicks	Lubbock	2018

General Directors

Scholarship Awards	Katsura Aoyama	Denton	2015
Research Grants	Lynn Maher	Houston	2018
Service & Education Awards	Judy Erwin	Grand Prairie	2013
Fund Development	Jennifer Watson	Fort Worth	2010
Communications Chair	Karen Boggs	Fort Worth	2020
Leadership Events		Fort Worth	
Annual Event	Lynn Flahive	Fort Worth	2015
Auction/Raffle	Erin Bellue	Dallas	2020
Member at Large	Ann Higdon	Horseshoe Bay	2013
Member at Large	Robyn Martin	Keller	2018

Financial Advisory Committee Chair and Director Emeritus Sherry Sancibrian Lubbock



BOARD OF DIRECTORS

Ex-Officio

Founding Director: Anne Mauzy (1929-2018)
Director Emeritus: Joan Lynch (Houston)
TSHA President: Michelle Mendietta (San Antonio)
Suzanne Elkins (San Antonio)
Christy Villegas, Graduate Student Member, 2021

Advisory Board

Marguerite Burtis
Joe Patti
Peter Vogel
Elisabeth Wiig
Cherry Wright



HISTORY OF THE FOUNDATION

1985. The Texas Speech-Language-Hearing Foundation (TSHF) was established by TSHA with the first Board of Directors composed of TSHA officers: Richard Stream, Mary Lovey Wood, Joseph Helmick, and Robbin Parish. The creation of a nonprofit foundation appeared necessary because Braniff Women's Auxiliary had endowed a scholarship fund to support speech-language-pathology students enrolled in any of four North Texas universities. Between 1985 and 1992, three \$500 scholarships were awarded.

1992. Anne Mauzy was appointed by Sandy Friel-Patti (TSHA president) to re-organize the TSHF. The first Board of Directors consisted of Anne Mauzy, President; Tina Bangs, Vice-President; and Larry Higdon, Publicity. Carolyn Wells was soon added to the Board. The Foundation was incorporated as a 501 (c)(3) charitable organization. Cash- in-hand was \$19,309. When Anne Mauzy left the presidency 3 years later, the cash-in- hand plus total pledges equaled \$100,000. The current program of activity was in place.

Past Presidents

Anne Mauzy (1992-1994)
 Larry Higdon (1995)
 Joan Lynch (1996-1999)
 Sandy Friel-Patti (2000-2002)
 Gilbert C. Hanke (2002-2006)
 Carolyn McCall (2006-2009)
 Sue Shirley-Howard (2009-2011)
 Peggy Kipping (2011-2013)
 Sherry Sancibrian (2013-2015)
 Jennifer Watson (2015-2017)
 Melinda Corwin (2017-2019)



VISION STATEMENT

(updated June 2016)



The Texas Speech-Language-Hearing Foundation improves the lives of people with communication disorders by supporting research, education, and service endeavors on their behalf.



EFFORTS TO FULFILL THE VISION AND MISSION OF THE TEXAS SPEECH-LANGUAGE-HEARING FOUNDATION

At the 2021 TSHA Convention held virtually, the TSHF honored several individuals with scholarships, research, and service & education awards. These students and professionals from across the state represent the future of our professions, and the Foundation is privileged to recognize them.

In 2021, the TSHFoundation Presented Awards Totaling \$37,900.

TSHF Service and EducationAwards

TSHA Young Leadership Award

Cesar Jacquez

Cherry Wright Texas Educational LoanSupport Trust

Serena Bexley Laura Herrera Jennifer Wakefield

TSHF Research Grants

Tina E. Bangs Research Endowment
Robyn Croft

Elisabeth Wiig Research Award

Maansi Desei Katie Winters

Lear Ashmore Research Endowment

Jamie Azios

TSHA Presidents' Research Endowment

Boji Pak Wing Lam



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TSHF Scholarships

Jon Ashby Scholarship – Rian Watters Madeline Brand Scholarship – Francesca Hernandez Braniff Clipped B's Scholarship – Alexandra McIlroy Jeanne Braniff Terrell Scholarship – Jenna Gangle Jeanne Braniff Terrell Scholarship - Wakely Brown Elizabeth Carrow-Woolfolk Scholarship – Daija Smith Margaret Cooper Crabtree Scholarship – Jocelyn Miranda Donna Russell Fox Scholarship – Kristin Schaffer Gardner Gateley Scholarship - Madeline Bergen Gilbert Hanke Scholarship – Brittany Jones HACD Scholarship – Mona Kaddoura Sara Haynes Scholarship – BreAnn Barker Judith Keller Scholarship – Haylee Jackson Anne Mauzy Scholarship - Hannah Amedro Grace Middleton Scholarship – Sarah Loveless Sherry Sancibrian Scholarship - Logan White Bartels San Antonio SHLA Scholarship – Kristina Becerra Sondra's Money Scholarship – Lauren Donsbach Elnita O. Stanley Scholarship - Stephanie Branch TCU COMD Scholarship - Miguel Garcia-Salas Empress Zedler Scholarship - Joy Hall



Report of Contributors

2020 Donors

Katsura Aoyama, Denise Barringer, Stephanie Barry, Sheryl Berg, Karen Boggs, Elizabeth Bradshaw, Marissa Brady, Cristen Brophy, Erin Bullacher, Tina Butzbach, Cynthia Campbell,

Jasmine Clement, Lori Colletti, Melinda Corwin, Arleta Daughtry, Mary Dawson, Barbara Dodson, Demarcus Durst, Judith Erwin, Anne Frazer, Gina Glover, Mark Hanna, Kelly Hayes, Sandra Heaslet, Candace Hicks, Craig Higdon, Larry and Anne Higdon, Kay James, Christine Jiminez, Desiree Johnson, Marilyn Johnson, Jane Kane, Judith Keller, Mary Knight, Pamela Laing, Lauren Lamm Sorell, Deborah Larson, Loretta Lee, Nancy Ludrick, Lynn Maher, Kimberly Mann, Robyn Martin, Nohemi Martinez Clement, Patrick and Kristen McAdoo, Carolyn McCall, Kelsey McCoy, Martha McGlothlin, Olga Melendez Robles, Martha Munasca, Julie Noel, Donise Pearson, Sydney Perricone, Deborah Rainer, Carol Ramsey, Stephen and Shawn Saltzman, Sherry Sancibrian, Johnny Sanders, Wanda Santiago, Debbie Sears, Texas Tech University HSC Chapter of NSSLHA, Jennifer Watson, Elisabeth and Karl Wiig, Cherry Wright and Jim Bradford, June Wright.



TSHF Donors

Presidents Circle (\$50,000.00+)

Sandy Friel-Patti* and Joseph Patti, Texas Speech-Language-Hearing Association (TSHA), Cherry Wright and James (Jim) Bradford

Platinum Circle (\$20,000.00 - \$49,999.99)

Braniff Women's Auxiliary/Clipped B's, Peter Vogel and Marguerite Burtis, El Paso Speech-Language-Hearing Association, Suzanne Elkins, Thomas R Fields, Houston Association of Communication Disorders, Joan Lynch, Our Lady of the Lake University, Texas Tech University Health Sciences Center Chapter of NSSLHA, Elisabeth and Karl Wiig

Diamond Circle (\$10,000.00 - \$19,999.99)

Fields Family Trust, Donna Fox, Marilyn Johnson, Anne and Oscar Mauzy*, Sherry Sancibrian, Sue Shirley-Howard, South Plains Speech-Language-Hearing Association

Gold Circle (\$5,000.00 - \$9,999.99)

Madeline Brand, Shannon Butkus, Karen Craig, Gil Hanke, Larry and Ann Higdon, Peggy Kipping, Pamela Laing, LinguiSystems, Patrick and Kristen McAdoo, Carolyn McCall, Martha McGlothlin, Julie Noel, Judith Rich, David Riggs, Barbara Rosenberg, Therapy 2000, Jennifer Watson, Wright Family

Silver Circle (\$3,000.00 - \$4,999.99)

Baylor University, Frank Brister*, Cynthia Campbell, Elizabeth Campos, Deborah L Card, Melinda Corwin, Delva Culp, Jane Davidson, Peggy Engman, Judith (Judy) Erwin, Lynn Flahive, Jeanne Haben, Judith Keller, Dee Kirby, Sharon Parsons, Donise Pearson, Debbie Sears, Speech Therapy Group, Elaine Wagstaff

Bronze Circle (\$1,000.00 - \$2,999.99)

Mary Ann Acevedo*, Marty Adams, Jon Ashby, Lear Ashmore*, Martha Ashworth, Benna Askew, Terry Baggs, Rita Baker, Debra Bankston, Lynda Barbee, Denise Barnett, Denise Barringer, Pamela Bass, Erin Bellue, Ron Bender, Sheryl Berg, Kathryn L. Blakesley, Lynn Bliss, Buffy Boger, Daryl Boothe, Linda Bowers, Bonnie Brookshire, Shelia Brown, Mary Irene Burtis, Burtis & Noel, Inc., Bert J Campbell, Susan Carlson, Angie Carter, Sandra Bond Chapman, Betty Clark*, Jenny S Clark, Beth Coletta, Lori Colletti, Mary Cooper, Judith M Cull, Mary Curl, Cameron Curtis, Maria D'Antoni, Julia D'Avis, Claudia Davis, Julie Duncan, East Texas Speech-Language-Hearing Association, Carol England, Lisa Famiglietti, Kathryn L. Farris, Sandy Ferguson, Ron Gillam, Vic Gladstone, Gina Glover, Good, Fulton, & Farrell Inc., Beverly Hall, Jim Hall Jr., Kimberly Hancock, Sally Hawkins, Terri Haynes, Robert Hestes, Candace Hicks, Barbara Hodson, Janet Holt, Irene Immerman, Independent Therapy Providers Association, Lisa J Irvin, Mary Johns, Deloris Johnson, Tedi Johnson, Jane Kane, Molly Keebler, Debra Kerner, Ellen Kester, Steve Kester, Karen King, Joan Klecan-Aker, Gladys Kolenovsky, Judy Kyker, Bruce Ladtkow, Margaret Ladtkow, Loretta Lee, Hettie Legg, Meg Luken, Michelle Lynn, Lynn Maher, Michelle Marlow, Melody Martin, Margaret McAughan, Carol McClendon, Betty McDonald, Melanie McDonald, Ann McIntyre, Michael McKaig, Michelle Mendietta, Grace Middleton, Meredith Moore-Myrick, Sally E Muhlback, Danielle Musselman, Tracy Nichols, Robbin Parish*, Beth Peterson, Susie Peterson, Deborah Rainer, MaLesa Reese, Karen Riley-Jackson, Hal Ritter, Martha Rogers, Bethany Rolan, Paul Roosevelt, Sheila Shwiff, April Smith, Elnita O. Stanley*, Clare T Stephens, Janice Stewart, Jennifer Swearingen, Melissa Sweeney, Kathy Swiney, The Speech Clinic Inc., Linda Thibodeau, Norah Thurman, Emily Tobey, Bobbie Kay Turkett, Helin J Turnipseed, Carol Venus, Jan Ward, Carolyn Wells, Margery Wessell, JoAnn Wiechmann, Carolyn Wilson, Mary Lovey Wood, Martha Wristen, Thelm



2021 Table Sponsors

For the first time ever since the TSHF Awards Events began, we did not have any sponsored tables because the convention was held virtually due to COVID-19.

Instead, we held a University Challenge!

Thank you to everyone who participated in our 2021 "Give a Little, Help a Lot" campaign to support the TSHF. Our University Challenge was a huge success and the TSHF is appreciative of the support received from eleven participating universities: Baylor University, Stephen F. Austin State University, Texas Christian University, Texas State University, Texas Tech University Health Science Center, University of North Texas, University of Texas at Austin, University of Texas El Paso, University of Texas San Antonio, University of Houston, and University of St. Augustine





Educational Programs

The Oscar Mauzy Leadership Conference is a collaboration between the Texas Speech-Language-Hearing Foundation and the TSHA Executive Board and serves as a training opportunity for leadership growth and development for both organizations. The conference was named for Oscar Mauzy (1926-2000), a Texas state senator from Dallas (1966-1986) and former justice of the Texas Supreme Court (1987-1992). He was well-known to speech-language pathologists and audiologists across the state for his dedication to our causes, and also for his good fortune in marrying Anne Rogers Mauzy, a speech-language pathologist, who is now listed as the Founding Director of the Texas Speech-Language-Hearing Foundation. Mr. Oscar Mauzy passed away in 2000, and Mrs. Anne Mauzy passed away in 2018.

The 2020-2021 Oscar Mauzy Leadership Conference was conducted in collaboration with the Texas Speech-Language-Hearing Association Leadership Academy, beginning at the TSHA Convention in 2020, continuing at the TSHA Executive Council Meeting inOctober, 2020, and concluding at the TSHA Convention in 2021. This year's cohort consists of speech-language pathology and audiology graduate students. Their mentors are professionals who participated in the first two cohorts of the Leadership Academy. The objectives of this collaboration were as follows:

- To increase the number of individuals willing to serve in a leadership role in TSHA and/or TSHF
- To increase awareness among cohort members of the TSHA organization and the importance of leaders in TSHA and TSHF
- To provide multiple opportunities for cohort members to acquire and apply information on leadership in TSHA and TSHF
- To provide opportunities for cohort members to serve in a volunteer capacity in TSHA and TSHF

Texas Speech-Language-Hearing Foundation Unrestricted Fund Balance					
Current Year Previous Year as of Sept. 30,2021 as of Sept. 30, 2020					
Operational Funds	\$139,519.84	\$129, 533.10			
Unrealized Gain/Loss - UBS	\$259,469.11	\$93,691.27			
Total Unrestricted Funds	\$398,988.95	\$223,224.37			

Texas Speech-Language-Hearing Foundation				
Restricted Fund Balance				
	Current Year as of Sept. 30, 2020	Previous Year as of Sept.30, 2019		
Scholarship Funds:				
Ashby	\$22,059.68	\$22,048.68		
Brand	\$24,884.36	\$24,838.36		
Braniff-Terrell	\$44,030.08	\$43,681.08		
Brister	\$12,323.00	\$745.00		
Clipped B's	\$20,759.00	\$20,711.00		
Crabtree	\$21,980.77	\$21,957.77		
Fox	\$20,702.00	\$20,655.00		
Gateley	\$25,593.39	\$25,244.41		
HACD	\$34,882.42	\$34,832.42		
Hanke	\$29,501.41	\$29,461.41		
Haynes	\$22,758.41	\$22,716.41		
Keller	\$33,251.83	\$32,415.83		
Mauzy, Anne	\$23,113.57	\$23,092.57		
Middleton	\$27,040.95	\$26,529.95		
Sancibrian	\$39,569.41	\$38,099.41		
SASHLA	\$23,190.41	\$23,135.41		
Stanley	\$22,153.41	\$22,138.41		
TCU COSD	\$23,439.01	\$21,745.01		

Woolfolk	\$24,341.41	\$24,258.41
Sondra's Money	\$22,533.00	\$22,502.00
Zedler	\$22,116.00	\$21,649.00
Scholarship Sub-Total	\$540,223.52	\$522,457.54
Research Grants:		
Ashmore	\$35,516.00	\$35,503.00
Bangs	\$22,361.73	\$22,339.73
Friel-Patti	\$84,725.00	\$84,649.00
Presidents	\$33,623.30	\$32,558.30
Wiig	\$51,072.00	\$46,997.00
Research Grant Sub-Total	\$227,298.03	\$222,047.03
Service & Education Funds:		
Burtis-Vogel & Elkins	\$57,581.00	\$57,528.00
Burtis-Vogel & Elkins Cole	\$57,581.00 \$16,450.00	\$57,528.00 \$15,761.00
Cole	\$16,450.00	\$15,761.00
Cole Higdon	\$16,450.00 \$28,147.00	\$15,761.00 \$28,003.00
Cole Higdon Mauzy Leadership Noel Leadership	\$16,450.00 \$28,147.00 \$16,450.00	\$15,761.00 \$28,003.00 \$15,866.00
Cole Higdon Mauzy Leadership Noel Leadership Development Fund	\$16,450.00 \$28,147.00 \$16,450.00 \$20,053.00	\$15,761.00 \$28,003.00 \$15,866.00 \$10,757.00
Cole Higdon Mauzy Leadership Noel Leadership Development Fund TSHA Young Leadership	\$16,450.00 \$28,147.00 \$16,450.00 \$20,053.00 \$22,805.07	\$15,761.00 \$28,003.00 \$15,866.00 \$10,757.00 \$22,737.07
Cole Higdon Mauzy Leadership Noel Leadership Development Fund TSHA Young Leadership Wright	\$16,450.00 \$28,147.00 \$16,450.00 \$20,053.00 \$22,805.07	\$15,761.00 \$28,003.00 \$15,866.00 \$10,757.00 \$22,737.07

Restricted Funds Total	\$1,417,468.61	\$1,214,336.24
Total Fund Balance	\$1,816,457.56	\$1,437,560.61

Texas Speec	h-Language-Hearing Foundation
Statement o	of Activities
	Current Year as of Sept.30, 2021
Income:	
Operational Income	\$2043.34
Interest/Dividends/Capital Gains	\$28,138.86
Scholarship Fund Donations	\$15,565.00
Research Fund Donations	\$4,955.00
Service Fund Donations	\$25.00
Educational Funds Donations	\$12,220.00
Bridge Fund Donations	\$1,280.00
Fundraising Events Annual Awards Event Prize Drawing Silent Auction In-Kind Donations Kendra Scott Funds	\$0 \$0 \$6,937.36 \$.0 \$0
Supplemental Award Donations	\$0
In-Kind Donations	\$53.98
Unrealized Gain/Loss – UBS	\$104,759.56
Total Income:	\$175.978.10
Expenses:	
Accounting & Review Expenses	\$10,387.23

Awards	\$37,900.00
Bank, CC, Paypal and Salsa fees	\$4010.74
Salsa Fee Offset	(\$311.52)
Board Meetings	\$0
In-Kind Expenses	\$53.98
Insurance	\$1,829.00
Investment Management Fee - UBS	\$10,355.84
Office Supplies & Expenses	\$0
Fundraising Events Annual Awards Event Prize Drawing Silent Auction In-Kind Donations Fees & Subscriptions	\$0 \$0 \$296.00 \$0 \$0
Total Expenses:	\$64,521.27
Net Income (Loss):	\$111,456.83



CALENDAR OF EVENTS

January 1, 2020 – December 31, 2021 Calendar				
January 16, 2020 6:30 - 8:00 pm				
February 19, 2020 5:00 - 7:00 pm	Board Meeting	2020 TSHA Convention, Houston		
February 21, 2020 6:30 – 8:00 am	TSHF Awards Event (Breakfast)	2020 TSHA Convention, Houston		
February 22, 2020 8:00 am – 3:00 pm	Oscar Mauzy/TSHA Leadership Academy (TLA)	2020 TSHA Convention, Houston		
June 13, 2020 10:30 am – 2:00 pm	Board Meeting	Callier Center, Dallas		
October 17, 2020 1:00 – 5:00 pm tentative	Annual/ Board Meeting	Double Tree Hilton Hotel, Dallas		
January 14, 2021 6:30 – 8:00 pm	Board Meeting	Conference Call		
April 14, 2021 5:00 – 7:00 pm tentative time	Board Meeting	2021 TSHA Convention, Austin		
April 16, 2021 6:30 – 8:00 am	TSHF Awards Event (Breakfast)	2021 TSHA Convention, Austin		
April 17, 2021 (Time TBD)	TSHA Leadership Academy (TLA)	2021 TSHA Convention, Austin		
June 2021 (date/time TBD)	Board Meeting	TBD		
October 2021 (date/ time TBD)	Annual/ Board Meeting	Double Tree Hilton Hotel, Dallas		

Communicologist Calendar January 2020 – December 2021

Article Due Date	Issue	Topic	Author
December 20, 2019	February 2020	Fund Development Highlights	Melinda Corwin & Donise Pearson
February 20, 2020	April 2020	Scholarship Recipients & Highlights	Katsura Aoyama
April 20, 2020	June 2020	Service & Education Award Recipients & Highlights	Judy Erwin
June 20, 2020	August 2020	Research Award Recipients & Highlight	Lynn Maher
August 20, 2020	October 2020	Call for 2018 Award Applications	Gina Glover
October 20, 2020	December 2020	Oscar Mauzy/TLA Update TSHF Awards Event (Breakfast) Announcement	Lori Colletti Sydney Perricone (Lynn Flahive)
December 20, 2020	February 2021	Fund Development Highlights/ Levels of Giving	Jennifer Watson Donise Pearson
February 20, 2021	April 2021	Scholarship Recipients & Highlights	Katsura Aoyama
April 20, 2021	June 2021	Service & Education Award Recipients & Highlights	Judy Erwin
June 20, 2021	August 2021	Research Award Recipients & Highlight	Lynn Maher
August 20, 2021	October 2021	Call for 2019 Award Applications	Gina Glover Donise Pearson
October 20, 2021	December 2021	Oscar Mauzy/TLA Update TSHF Awards Event (Breakfast) Announcement	Lori Colletti Sydney Perricone
December 20, 2021	February 2022	Fund Development Highlights	Donise Pearson



Ongoing Goals and Strategic Plan Update

- 1. Fund/Revenue Development
 - Reached over \$1.8 million in total Foundation funds/investments.
 - Generated \$6641.00 in revenue through the 2021 auction. Kendra Scott Event is still to come.
- 2. Support TSHF vision and mission through awarding of funds.
 - Awarded a total of \$37,900. at the 2021 Annual Awards Event.
- 3. Nurture relationships with donors of all giving levels.
 - Honored award recipients through posting video to virtual convention booth and on social media.
 - Utilized Salsa Engage E-Mail Blast feature to send the TSH Foundation's e-newsletters
 - Continued to send personal, handwritten notes to donors expressing gratitude for contributions
 - Increased social media presence on Facebook and now Instagram to provide information about awards and increase number of donors
- 4. Foster collaborations between TSHF and TSHA.
 - TSHF President and the TSHA President serve as ex officio members of each other's organizational boards.
 - TSHF contributed articles to each issue of Communicologist.
- 5. Sponsor educational programs designed to recognize current professional leaders and provide mentors for future leaders.
 - Continued to partner with TSHA to co-sponsor the 2020-21 Oscar Mauzy/TSHA Leadership Academy (TLA).
 - First graduate student board member was added to the TSHF board in 2021.
- 6. Conduct formal reviews of the financial records of the TSH Foundation on a regular schedule.
 - Continued to use software platform (Salsa CRM), including a Constituent Record Management (CRM) system for consistently tracking donations/donor contact information and generating monthly donation reports.
- 7. Develop and implement a Fund Management Policy for spending and investment to provide guidance to the TSH Foundation Board and Finance Committee.
 - A Finance Committee was established in 2018 and is chaired by TSHF Director Emeritus, Sherry Sancibrian.

Looking Ahead: 2022

Fund Development Strategic Plan – 2020 – 2023 – Approved June 2020				
Targeted Fund Amount Date Strategies Person				
1. Frank Brister Scholarship	\$4700 (2020) \$12,323.00 (2021)	June 2021	 Identify Fund Champions Support Fund Champions in raising funds to finalize a fund contract 	Pearson Watson
3. Julie Noel Fund	\$10,000 (2020) \$20,053.00 (2021)	February 2021	 Work with Noel to identify potential donors Identify all past TSHA Board Members Communicate with potential donors re. our goal and timeline 	Pearson Watson
4. Wiig Research Award	Amount needed to provide \$3000 for each annual award \$46,997.00 (2020) \$51,072.00 (2021)	October 2021	 Annually communicate goal with All faculty in institutions affiliated with past award winners Past award winners All remaining Texas universities, mentioning past winners Communicate with identified donors from Wiig Consider corporate sponsors Pearson as a sponsor or donor in her honor; Lori Colletti will contact her Pearson representative 	Watson
5. Past Presidents Award	Amount needed to provide \$3000 for each annual award \$32,558.30 (2020) \$33,623.30 (2021)	October 2021	 Annually communicate goal with Contact all Past Presidents All faculty in institutions affiliated with past award winners Past award winners All remaining Texas universities, mentioning past winners Consider corporate sponsors 	Watson

